

BEFORE THE VIRGINIA GAS AND OIL BOARD

APPLICANT: Pocahontas Gas LLC

DIVISION OF GAS AND OIL
DOCKET NO.: VGOB 08-0415-2195-02

RELIEF SOUGHT: RE-POOLING

LOCATION: SEE EXHIBITS "A" AND "A1"

HEARING DATE: May 21, 2019

UNIT NUMBER: R-54

IN THE OAKWOOD COALBED METHANE GAS FIELD I

BUCHANAN & TAZEWELL COUNTY, VIRGINIA

APPLICATION

1. **Applicant and its counsel:** Applicant is **Pocahontas Gas LLC**, 128 Glenwood St., Cedar Bluff, Virginia 24609, 276/596-5143. Applicant's counsel is Mark A. Swartz, Hilliard & Swartz, LLP, 122 Capitol Street, FL 2, Charleston, WV 25301.

2. **Relief sought:** Re-Pooling under Oakwood Coalbed Methane Gas Field I.

3. **Legal Authority:** Va. Code Ann. §45.1-361.1 et seq. 4 VAC 25-160-10 et seq. and relevant Virginia Gas and Oil Board Orders heretofore promulgated pursuant to law including OGCB 3-90; VGOB-91-1119-162; VGOB 92/02/16-0336; and VGOB 93/03/16-0349.

3. **Type of well(s):** Coalbed methane, including increased density wells as required by mining plans.

4. **Permit numbers, if any:** R-54, Permit #9096; R-54A, Permit #9147

5. **Plat:** Annexed hereto are Exhibit A and the Tract Identifications for Exhibit A. The Plat shows the size and shape of the unit and the boundaries of the tracts within the unit. The plat is certified by a licensed professional engineer and is attested by the undersigned on behalf of the applicant to be in conformity with existing orders issued by the Board.

6. **Status of interests to be pooled and Applicant' standing:** The respondents whose interests are sought to be pooled by the Applicant are:

Pocahontas Resources LLC, James E. Day Jr. and Elizabeth Day, CNX Gas Company LLC, Jimmy Young, Cynthia Smith, James Sweet, et ux, Fred McGlothlin Jr. and Dorothy McGlothlin, Jimmy C. Day Sr. and Myrna Day, and Johnny Woosley Heirs including Connie Burke and Rachel Burke

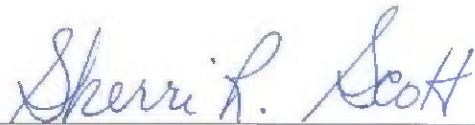
Further, said respondents are listed in Exhibit B-3 hereto which describes their interests/claims. The respondents and others whose interests are subject to escrow under §45.1-361.21.D. are identified at Exhibit E. The annexed Exhibit A, page 2, sets forth the total interest(s) held by Applicant in the unit.

7. **Formation(s) to be produced and estimates:** All coal seams and associated strata below the Tiller seam of coal all as more particularly described in the annexed proposed order. The estimated total production from subject unit is 125 to 550 MMCF. The estimated amount of reserves from the subject drilling unit is 125 to 550 MMCF. These figures concerning estimated production and the amount of reserves are, however, estimates only that are not based upon actual production and should not be relied upon for any purpose. It should not be assumed that final production before plugging and abandonment will equal estimated reserves.

8. **Estimate of allowable costs: \$581,933.52 (Wells R54 & R54A)** See Exhibit C which estimates/reports the costs associated with one frac well. To the extent additional wells may be required by mine plans in the Buchanan No. 1 Mine, the costs of any such additional wells as may be permitted by the Division of Gas and Oil, in accordance with the provisions of §45.1-361.20.C., Code of Virginia, will not be allocated for frac well production to the subject unit by the Operator.

9. **Attestation:** The foregoing application, to the best of my knowledge, information, and belief, is true and correct.

POCAHONTAS GAS LLC
BY ITS PROFESSIONAL MANAGER
POCAHONTAS GAS LLC, PETITIONER

By: 
Sherri R. Scott
Manager – Land Records, Division Orders &
Pooling
128 Glenwood Street
Cedar Bluff, Virginia 24609

BEFORE THE VIRGINIA GAS AND OIL BOARD

APPLICANT: Pocahontas Gas LLC

DIVISION OF GAS AND OIL
DOCKET NO. VGOB 08-0415-2195-02

RELIEF SOUGHT: RE-POOLING

UNIT NUMBER: R-54

NOTICE OF HEARING

HEARING DATE: May 21, 2019
PLACE: Russell County Conference Center
135 Highlands Drive
Lebanon, Virginia 24266
TIME: 9:00 AM

COMMONWEALTH OF VIRGINIA:

To: *Pocahontas Resources LLC, James E. Day Jr. and Elizabeth Day, CNX Gas Company LLC, Jimmy Young, Cynthia Smith, James Sweet, et ux, Fred McGlothlin Jr. and Dorothy McGlothlin, Jimmy C. Day Sr. and Myrna Day, and Johnny Woosley Heirs including Connie Burke and Rachel Burke*

1. **Applicant and its counsel:** Applicant is **Pocahontas Gas LLC**, 128 Glenwood St, Cedar Bluff, Virginia 24609, 276/596-5143. Applicant's counsel is Mark A. Swartz, Hilliard & Swartz, LLP, 122 Capitol Street, FL 2, Charleston, WV 25301

2. **Relief sought:** Re-Pooling.

3. **Proposed provisions of order:** (a) Re-Pooling all the interests and estates of the persons named above in coalbed methane in the unit in question; (b) Establishing a procedure whereby each respondent shall have the right to make elections; (c) Providing that any respondent who does not make a timely election shall be deemed to have leased or assigned his coalbed methane gas interests to the applicant at a rate to be established by the Board; (d) Designating Pocahontas Gas LLC as Unit Operator; (e) Making any necessary provisions for the escrow of funds; (f) Granting such other relief as is merited by the evidence and is just and equitable, whether or not such relief has been specifically requested herein.

4. **Legal Authority:** Va. Code Ann. §45.1-361.1 *et seq.* 4 VAC 25-160-10 *et seq.* and relevant Virginia Gas and Oil Board Orders heretofore promulgated pursuant to law including OGCB 3-90; VGOB-91-1119-162; VGOB 92/02/16-0336; and VGOB 93/03/16-0349.

5. **Type of well(s):** Coalbed methane.

6. **Plat:** Annexed hereto are Exhibit A, Exhibit A1 and the Tract Identifications for Exhibit A. The Plat shows the size and shape of the unit and the boundaries of the tracts within the unit. The Tract Identification page shows the percentage of acreage in each tract. The plat is certified by a licensed professional engineer and is attested by the undersigned on behalf of the applicant to be in conformity with existing orders issued by the Board.

7. Your interest or claim sought to be pooled by this Application pertains to coalbed methane gas.

8. Formation(s) to be produced and estimates: All coal seams and associated strata below the Tiller seam of coal all as more particularly described in the annexed proposed order. The estimated total production from subject unit is 125 to 550 MMCF. The estimated amount of reserves from the subject drilling unit is 125 to 550 MMCF. These figures concerning estimated production and the amount of reserves are, however, estimates only that are not based upon actual production and should not be relied upon for any purpose. It should not be assumed that final production before plugging and abandonment will equal estimated reserves.

9. Estimate of allowable costs: **\$581,933.52 (Wells R54 & R54A)**

10. Attestation: The foregoing application to the best of my knowledge, information, and belief is true and correct.

NOTICE IS FURTHER GIVEN that this cause has been set for hearing and the taking of evidence before the Board at 9:00 AM, on **May 21, 2019**, at the Russell County Government Conference Center, 139 Highlands Drive, Lebanon, Virginia 24266, and that notice will be published as required by law and the Rules of the Board.

NOTICE IS FURTHER GIVEN that you may attend this hearing, with or without an attorney, and offer evidence or state any comments you have. For further information or a copy of the application and exhibits, either contact the Virginia Gas and Oil Board, State Oil and Gas Inspector, Department of Mines, Minerals and Energy, Division of Gas and Oil, 135 Highland Drive, Lebanon, Virginia 24266, 276/415-9650 or the Applicant at the address shown below.

DATED: _____

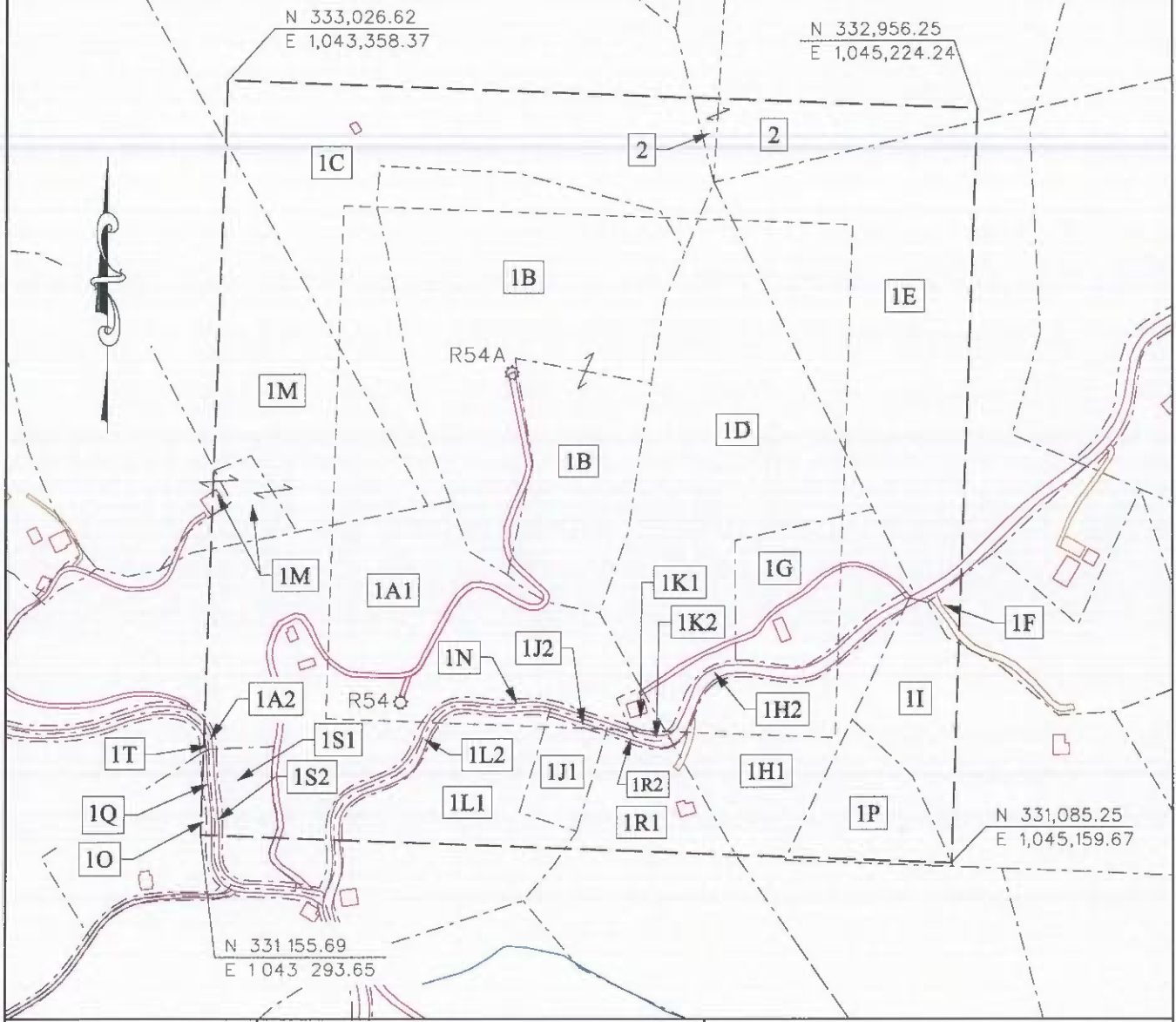
3/28/19

POCAHONTAS GAS LLC
BY ITS PROFESSIONAL MANAGER
POCAHONTAS GAS LLC, PETITIONER

By: Sherri R. Scott

Sherri R. Scott
Manager – Land Records, Division Orders &
Pooling
128 Glenwood Street
Cedar Bluff, Virginia 24609

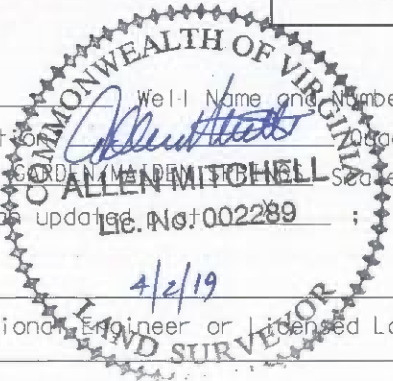
PROPERTY LINES SHOWN ON THIS PLAT WERE PROVIDED BY POCAHONTAS GAS LLC AND WERE TAKEN FROM DEED DESCRIPTIONS AND CHAIN OF TITLE OF RECORD IT DOES NOT REPRESENT A CURRENT BOUNDARY SURVEY. THE CERTIFICATION HEREON CERTIFIES THE LOCATION OF THE PROPOSED WELL ONLY.



CBM WELL
 PROPOSED CBM WELL

EXHIBIT A
 OAKWOOD FIELD
 UNIT R54
 FORCE POOLING
 VGOB-08-0415-2195-02

Company POCAHONTAS GAS LLC Well Name and Number UNIT R54
 Tract No. _____ Elevation JEWELL RIDGE Quadrangle JEWELL RIDGE
 County BUCHANAN/TAZEWELL District GORDONVILLE Scale: 1" = 400' Date 03/27/19
 This plat is a new plat _____ ; or updated lic. No. 002289 ; or a final plat _____



Form DGO-GD-7 _____ (Affix Seal)
 Rev. 9/91 Licensed Professional Engineer or Licensed Land Surveyor

Pocahontas Gas LLC

UNIT R54

Tract Identifications

- 1A1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
James E. Day, Jr. –Surface, Oil, and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
Not Assessed in Tazewell Co. VA
11.26 acres 14.0750%
- 1A2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
James E. Day, Jr. – Oil and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
Commonwealth of VA (RT 616) - Surface
0.03 acres 0.0375%
- 1B. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – Surface, Oil, and Gas
13.33 Acres 16.6625%
- 1C. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
James E. Day, Jr. – Surface, Oil, and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
9.58 Acres 11.9750%
- 1D. Pocahontas Resources LLC Tract C (1) 699.12-acre tract –Minerals
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
Gregory Smith, et ux – Surface
9.31 Acres 11.6375%
- 1E. Pocahontas Resources LLC Tract C (1) 699.12-acre tract –Minerals
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
Unknown – Surface
10 Acres 12.5000%

"This title block is for general informational purposes only and does not reflect an analysis of the severance deed and its effect upon coal bed methane ownership and should not be relied upon for such purpose."

Pocahontas Gas LLC
UNIT R54
Tract Identifications

- 1F. Pocahontas Resources LLC Tract C (1) 699.12-acre tract –Minerals
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
Unknown – Surface
Tax Map 27A0005
0.16 Acres 0.2000%
- 1G. Pocahontas Resources LLC Tract C (1) 699.12-acre tract –Minerals
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
John Altizer, et ux – Surface
Not Assessed in Tazewell Co. VA
2.78 Acres 3.4750%
- 1H1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract –Fee
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
Not Assessed in Tazewell Co. VA
3.44 Acres 4.3000%
- 1H2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract –Minerals
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
Commonwealth of VA RT 616 – Surface
Not Assessed in Tazewell Co. VA
0.68 Acres 0.8500%
- 1I. Pocahontas Resources LLC Tract C (1) 699.12-acre tract –Minerals
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
Fred Fletcher, Jr. – Surface
Tax Map 27A0004
2.09 Acres 2.6125%

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**Pocahontas Gas LLC
UNIT R54
Tract Identifications**

- 1J1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Jimmy Young – Surface, Oil, and Gas
Tax Map 27A001A
0.86 Acres 1.0750%
- 1J2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Jimmy Young – Oil and Gas
Commonwealth of Virginia Rt 616 – Surface
Tax Map 27A0001A
0.07 Acres 0.0875%
- 1K1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Cynthia Smith – Surface, Oil, and Gas
Tax Map 27A0003A
0.17 Acres 0.2125%
- 1K2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Cynthia Smith – Oil and Gas
Commonwealth of VA RT 616 – Surface
Tax Map 27A00003A
0.03 Acres 0.0375%
- 1L1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Elizabeth and James E. Day, Jr – Surface, Oil and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
Tax Map 27A0001
2.71 Acres 3.3875%

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**Pocahontas Gas LLC
UNIT R54
Tract Identifications**

- 1L2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Elizabeth and James E. Day, Jr – Oil and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
Commonwealth of Virginia Rt 616 - Surface
0.32 Acres 0.4000%
- 1M. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
James Sweet, et ux – Surface, Oil, and Gas
6.19 Acres 7.7375%
- 1N. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
James E. Day, Jr. – Oil and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
Commonwealth of Virginia Rt 616 – Surface
0.43 Acres 0.5375%
- 1O. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Fred McGlothlin, et ux – Surface, Oil and Gas
0.03 Acres 0.0500%
- 1P. Pocahontas Resources LLC Tract C (1) 699.12-acre tract –Minerals
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
Unknown – Surface
Not Assessed in Tazewell Co. VA
1.86 Acres 2.3250%
- 1Q. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Fred McGlothlin, et ux – Oil and Gas
Commonwealth of VA (RT 616) – Surface
0.09 Acres 0.1125%

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Pocahontas Gas LLC
UNIT R54
Tract Identifications

- 1R1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Jimmy Young – Surface, Oil, and Gas
Tax Map 27A0003
1.78 Acres 2.2250%
- 1R2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Jimmy Young – Oil and Gas
Commonwealth of Virginia RT 616 – Surface
Tax Map 27A0003
0.08 Acres 0.1125%
- 1S1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Jimmy C. Day and Myrna Day – Surface, Oil, and Gas
0.68 Acres 0.8500%
- 1S2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Jimmy C. Day and Myrna Day – Oil and Gas
Commonwealth of VA Rt 616 - Surface
0.10 Acres 0.0125%
- 1T. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Johnny Woosley Heirs – Oil and Gas
Commonwealth of VA Rt 616 - Surface
0.01 Acres 0.0125%
2. Pocahontas Resources LLC Tract A 289.97-acre tract – Fee
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
1.92 Acres 2.4000 %

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Exhibit B
Unit R-54
Docket #VGOB 08-0415-2195-02
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
I. COAL OWNERSHIP		
<u>Tract #1A1 - 11.26 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	11.26 acres	14.0750%
<u>Tract #1A2 - 0.03 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.03 acres	0.0375%
<u>Tract #1B - 13.33 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	13.33 acres	16.6625%
<u>Tract #1C - 9.58 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	9.58 acres	11.9750%
<u>Tract #1D - 9.31 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	9.31 acres	11.6375%
<u>Tract #1E - 10.00 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	10.00 acres	12.5000%
<u>Tract #1F - 0.16 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.16 acres	0.2000%
<u>Tract #1G - 2.78 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	2.78 acres	3.4750%
<u>Tract #1H1 - 3.44 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	3.44 acres	4.3000%
<u>Tract #1H2 - 0.68 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.68 acres	0.8500%
<u>Tract #1I - 2.09 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	2.09 acres	2.6125%

Exhibit B
Unit R-54
Docket #VGOB 08-0415-2195-02
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1J1 - 0.86 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.86 acres	1.0750%
<u>Tract #1J2 - 0.07 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.07 acres	0.0875%
<u>Tract #1K1 - 0.17 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.17 acres	0.2125%
<u>Tract #1K2 - 0.03 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.03 acres	0.0375%
<u>Tract #1L1 - 2.71 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	2.71 acres	3.3875%
<u>Tract #1L2 - 0.32 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.32 acres	0.4000%
<u>Tract #1M - 6.19 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	6.19 acres	7.7375%
<u>Tract #1N - 0.43 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.43 acres	0.5375%
<u>Tract #1O - 0.03 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.03 acres	0.0375%
<u>Tract #1P - 1.86 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	1.86 acres	2.3250%
<u>Tract #1Q - 0.09 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.09 acres	0.1125%

Exhibit B
Unit R-54
Docket #VGOB 08-0415-2195-02
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1R1 - 1.79 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	1.79 acres	2.2375%
<u>Tract #1R2 - 0.08 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.08 acres	0.1000%
<u>Tract #1S1 - 0.68 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.68 acres	0.8500%
<u>Tract #1S2 - 0.10 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.10 acres	0.1250%
<u>Tract #1T - 0.01 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.01 acres	0.0125%
<u>Tract #2 - 1.92 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	1.92 acres	2.4000%
II. <u>OIL & GAS OWNERSHIP</u>		
<u>Tract #1A1 - 11.26 acres</u>		
(1) James E. Day, Jr. 550 Bearwallow Road Jewell Ridge, VA 24622	11.26 acres	14.0750%
<u>Tract #1A2 - 0.03 acres</u>		
(1) James E. Day, Jr. 550 Bearwallow Road Jewell Ridge, VA 24622	0.03 acres	0.0375%
<u>Tract #1B - 13.33 acres</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317	13.33 acres	16.6625%
<u>Tract #1C - 9.58 acres</u>		
(1) James E. Day, Jr. 550 Bearwallow Road Jewell Ridge, VA 24622	9.58 acres	11.9750%
<u>Tract #1D - 9.31 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	9.31 acres	11.6375%

Exhibit B
Unit R-54
Docket #VGOB 08-0415-2195-02
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1E - 10.00 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	10.00 acres	12.5000%
<u>Tract #1F - 0.16 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.16 acres	0.2000%
<u>Tract #1G - 2.78 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	2.78 acres	3.4750%
<u>Tract #1H1 - 3.44 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	3.44 acres	4.3000%
<u>Tract #1H2 - 0.68 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.68 acres	0.8500%
<u>Tract #1I - 2.09 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	2.09 acres	2.6125%
<u>Tract #1J1 - 0.86 acres</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	0.86 acres	1.0750%
<u>Tract #1J2 - 0.07 acres</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	0.07 acres	0.0875%
<u>Tract #1K1 - 0.17 acres</u>		
(1) Cynthia and Gregory W. Smith, TE Gregory W. Smith (DOD 7/29/1999)		
(a) Cynthia C. Smith 6507 Stinson Ridge Road Jewell Ridge, VA 24622	0.17 acres	0.2125%

Exhibit B
Unit R-54
Docket #VGOB 08-0415-2195-02
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1K2 - 0.03 acres</u>		
(1) Cynthia and Gregory W. Smith, TE Gregory W. Smith (DOD 7/29/1999)		
(a) Cynthia C. Smith 6507 Stinson Ridge Road Jewell Ridge, VA 24622	0.03 acres	0.0375%
<u>Tract #1L1 - 2.71 acres</u>		
(1) Elizabeth Day & James Day, Jr., TE 550 Bearwallow Road Jewell Ridge, VA 24622	2.71 acres	3.3875%
<u>Tract #1L2 - 0.32 acres</u>		
(1) Elizabeth Day & James Day, Jr., TE 550 Bearwallow Road Jewell Ridge, VA 24622	0.32 acres	0.4000%
<u>Tract #1M - 6.19 acres</u>		
(1) James H. & Marcella Sweet, TE Marcella Sweet (DOD 2/20/2013)		
(a) James H. Sweet PO Box 31 Jewell Ridge, VA 24622	6.19 acres	7.7375%
<u>Tract #1N - 0.43 acres</u>		
(1) James E. Day, Jr. 550 Bearwallow Road Jewell Ridge, VA 24622	0.43 acres	0.5375%
<u>Tract #1O - 0.03 acres</u>		
(1) Fred & Dorothy McGlothlin, TE 1204 Gracefulview Road Jewell Ridge, VA 24622	0.03 acres	0.0375%
<u>Tract #1P - 1.86 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	1.86 acres	2.3250%
<u>Tract #1Q - 0.09 acres</u>		
(1) Fred & Dorothy McGlothlin, TE 1204 Gracefulview Road Jewell Ridge, VA 24622	0.09 acres	0.1125%
<u>Tract #1R1 - 1.79 acres</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	1.79 acres	2.2375%

Exhibit B
Unit R-54
Docket #VGOB 08-0415-2195-02
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1R2 - 0.08 acres</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	0.08 acres	0.1000%
<u>Tract #1S1 - 0.68 acres</u>		
(1) Jimmy C. Day Sr. & Myrna Day, TE 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.68 acres	0.8500%
<u>Tract #1S2 - 0.10 acres</u>		
(1) Jimmy C. Day Sr. & Myrna Day, TE 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.10 acres	0.1250%
<u>Tract #1T - 0.01 acres</u>		
(1) Johnny and Greta Woosley, TE	0.01 acres	0.0125%
(a) Johnny Woosley Heirs, Devisees, Successors, or Assigns		
(a.1) Connie Burke 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
(a.2) Rachel Burke c/o Connie Burke, Trustee 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
(b) Greta Woosley Heirs, Devisees, Successors, or Assigns		
(b.1) Connie Burke	<i>Conveyed to Johnny Woosley by DB 557/370</i>	
(b.1.1) Johnny Woosley Heirs, Devisees, Successors, or Assigns		
(b.1.1.1) Connie Burke 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
(b.1.1.2) Rachel Burke c/o Connie Burke, Trustee 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
<u>Tract #2 - 1.92 acres</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	1.92 acres	2.4000%

Exhibit B-2
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Respondents to Be Added/Dismissed

	Net Acres in Unit	Interest in Unit	Reason for Addition
II. OIL & GAS OWNERSHIP			
<u>Tract #1S1 - 0.68 acres</u>			
(1) Jimmy C. Day Sr. & Myrna Day, TE 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.68 acres	0.8500%	New Unleased Owner
<u>Tract #1T - 0.01 acres</u>			
(1) Johnny and Greta Woosley, TE	0.01 acres	0.0125%	
(a) Johnny Woosley Heirs, Devisees, Successors, or Assigns			
(a.1) Connie Burke 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%	New Unleased Owner
(a.2) Rachel Burke c/o Connie Burke, Trustee 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%	New Unleased Owner
(b) Greta Woosley Heirs, Devisees, Successors, or Assigns			
(b.1) Connie Burke			<i>Conveyed to Johnny Woosley by DB 557/370</i>
(b.1.1) Johnny Woosley Heirs, Devisees, Successors, or Assigns			
(b.1.1.1) Connie Burke 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%	
(b.1.1.2) Rachel Burke c/o Connie Burke, Trustee 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%	

Exhibit B-3
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Unleased Owners/Claimants

	Net Acres in Unit	Interest in Unit
II. OIL & GAS OWNERSHIP		
<u>Tract #1J1 - 0.86 acres</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i>	0.86 acres	1.0750%
Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622		
<u>Tract #1J2 - 0.07 acres</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i>	0.07 acres	0.0875%
Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622		
<u>Tract #1K1 - 0.17 acres</u>		
(1) Cynthia and Gregory W. Smith, TE Gregory W. Smith (DOD 7/29/1999)		
(a) Cynthia C. Smith 6507 Stinson Ridge Road Jewell Ridge, VA 24622	0.17 acres	0.2125%
<u>Tract #1K2 - 0.0. acres</u>		
(1) Cynthia and Gregory W. Smith, TE Gregory W. Smith (DOD 7/29/1999)		
(a) Cynthia C. Smith 6507 Stinson Ridge Road Jewell Ridge, VA 24622	0.03 acres	0.0375%
<u>Tract #1M - 6.19 acres</u>		
(1) James H. & Marcella Sweet, TE Marcella Sweet (DOD 2/20/2013)		
(a) James H. Sweet PO Box 31 Jewell Ridge, VA 24622	6.19 acres	7.7375%
<u>Tract #1O - 0.03 acres</u>		
(1) Fred & Dorothy McGlothlin, TE 1204 Gracefulview Road Jewell Ridge, VA 24622	0.03 acres	0.0375%
<u>Tract #1Q - 0.09 acres</u>		
(1) Fred & Dorothy McGlothlin, TE 1204 Gracefulview Road Jewell Ridge, VA 24622	0.09 acres	0.1125%

Exhibit B-3
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Unleased Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1R1 - 1.79 acres</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	1.79 acres	2.2375%
<u>Tract #1R2 - 0.08 acres</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	0.08 acres	0.1000%
<u>Tract #1S1 - 0.68 acres</u>		
(1) Jimmy C. Day Sr. & Myrna Day, TE 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.68 acres	0.8500%
<u>Tract #1S2 - 0.10 acres</u>		
(1) Jimmy C. Day Sr. & Myrna Day, TE 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.10 acres	0.1250%
<u>Tract #1T - 0.01 acres</u>		
(1) Johnny and Greta Woosley, TE	0.01 acres	0.0125%
(a) Johnny Woosley Heirs, Devisees, Successors, or Assigns		
(a.1) Connie Burke 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
(a.2) Rachel Burke c/o Connie Burke, Trustee 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
(b) Greta Woosley Heirs, Devisees, Successors, or Assigns		
(b.1) Connie Burke		<i>Conveyed to Johnny Woosley by DB 557/370</i>
(b.1.1) Johnny Woosley Heirs, Devisees, Successors, or Assigns		
(b.1.1.1) Connie Burke 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%

Exhibit B-3
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Unleased Owners/Claimants

	Net Acres in Unit	Interest in Unit
(b.1.1.2) Rachel Burke c/o Connie Burke, Trustee 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
Total Acres Unleased Oil and Gas Estate	10.10	
Total Percentage Unleased Oil and Gas Estate	12.6250%	

EXHIBIT C
UNIT: R-54 / Well R54
VGOB: 08-0415-2195
ESTIMATED/ACTUAL COST

CODE	ITEM	AMOUNT / FT.	UNIT PRICE \$ / FT.	LABOR / MISC.	SUBTOTAL	TOTAL
101	Site Preparation				\$59,000.00	\$59,000.00
102	Survey & Permits				\$9,500.00	\$9,500.00
104	Gravel for Location				\$0.00	\$0.00
108	Row Clearing				\$0.00	\$0.00
111	Logging/Perf				\$0.00	\$0.00
111	A: Electric Logging - Top Hole	250	\$1.00	\$350.00	\$600.00	\$600.00
111	C: Electric Logging - Bottom Hole	2365	\$1.00	\$350.00	\$2,745.00	\$2,745.00
	D: Bond Logging				\$1,000.00	\$1,000.00
112	Rental Tools					\$0.00
114	Cement & Cement Svcs.				\$14,481.00	\$14,481.00
118	Drilling:					
118	A: DRILLING					
	MOBILIZATION	1	\$1,575.00		\$1,575.00	\$1,575.00
	15" DRILLING	25	\$16.28		\$407.00	\$407.00
	CASING RUN	25	\$1.03		\$25.75	\$25.75
	12 1/4" DRILLING	0	\$16.28		\$0.00	\$0.00
	CASING RUN	0	\$0.77		\$0.00	\$0.00
	8 3/4" DRILLING	513	\$16.28		\$8,351.64	\$8,351.64
	CASING RUN	538	\$0.63		\$338.94	\$338.94
	6 1/2" DRILLING	2107	\$16.28		\$34,301.86	\$34,301.86
	CASING RUN	0	\$0.53		\$0.00	\$0.00
	STANDBY	0	\$236.25		\$0.00	\$0.00
	DOZER	5	\$73.50		\$367.50	\$367.50
118A	B: CASING					
118B	1: 13 3/8"	0	\$36.80		\$0.00	\$0.00
118C	2: 9 5/8"	0	\$13.15		\$0.00	\$0.00
118D	3: 7"	538	\$8.10		\$4,357.80	\$4,357.80
120	Trucking				\$5,000.00	\$5,000.00
124	Packer w/ Fittings, Baffles				\$0.00	\$0.00
128	Pit Liner & Reclamation				\$5,300.00	\$5,300.00
130	Completion				\$72,000.00	\$72,000.00
132	Treatment (Frac)				\$15,000.00	\$15,000.00
134	Frac Water				\$0.00	\$0.00
138	Electrical Installation				\$22,500.00	\$22,500.00
178	Right of Way & Damages				\$5,000.00	\$5,000.00
188	Miscellaneous Labor				\$286.00	\$286.00
201	Production Casing	2280	\$6.60		\$15,048.00	\$15,048.00
203	Casing Other				\$0.00	\$0.00
205	Casing Head - 7" x 4 1/2"				\$416.85	\$416.85
205	Casing Head - 4 1/2" x 2 3/8"				\$183.28	\$183.28
207	Pumping Unit				\$10,098.00	\$10,098.00
209	Controllable Material				\$0.00	\$0.00
211	Tubing/Rods	2270	\$5.60		\$12,712.00	\$12,712.00
213	Pumping Unit Base				\$0.00	\$0.00
217	Downhole Pump				\$1,100.00	\$1,100.00
221	Brine Tank				\$0.00	\$0.00
223	Misc. Valves & Fittings				\$0.00	\$0.00
224	Well Piges/Downhole Pump				\$3,089.00	\$3,089.00
225	Misc. Noncontrol Mat				\$0.00	\$0.00
228	Electrical Installation				\$0.00	\$0.00
264	Separator				\$0.00	\$0.00
266	Brine Tanks				\$0.00	\$0.00
268	Valves & Fittings				\$800.00	\$800.00
272	Installation of Pipe / Coll Collection				\$0.00	\$0.00
	Total Project Cost - SSI				\$305,594.73	\$305,594.73

Well: R54

Permit No.: 9096

Total Depth: 2645 ft. estimated

Prepared By

Andie K. Dunlap

Note: The costs in bold are "actual" costs.

Date

3/12/08

3/11/2008

EXHIBIT C
UNIT: R-54 / Well R54A
VGOB: 08-0415-2195
ESTIMATED/ACTUAL COST

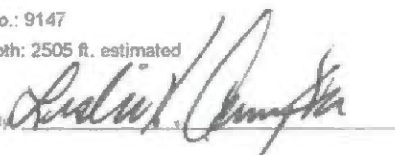
CODE	ITEM	AMOUNT / FT.	UNIT PRICE \$ / FT.	LABOR / MISC.	SUBTOTAL	TOTAL
101	Site Preparation				\$33,000.00	\$33,000.00
102	Survey & Permits				\$8,500.00	\$8,500.00
104	Gravel for Location				\$0.00	\$0.00
108	Row Clearing				\$0.00	\$0.00
111	Logging/Perf				\$0.00	\$0.00
111	A: Electric Logging - Top Hole	250	\$1.00	\$350.00	\$600.00	\$600.00
111	C: Electric Logging - Bottom Hole	2255	\$1.00	\$350.00	\$2,605.00	\$2,605.00
	D: Bond Logging				\$1,000.00	\$1,000.00
112	Rental Tools				\$0.00	\$0.00
114	Cement & Cement Svcs.				\$14,481.00	\$14,481.00
116	Drilling :					
116	A : DRILLING					
	MOBILIZATION	1	\$1,575.00		\$1,575.00	\$1,575.00
	15" DRILLING	25	\$16.28		\$407.00	\$407.00
	CASING RUN	25	\$1.03		\$25.75	\$25.75
	12 1/4" DRILLING	375	\$16.28		\$6,105.00	\$6,105.00
	CASING RUN	400	\$0.77		\$308.00	\$308.00
	8 3/4" DRILLING	0	\$16.28		\$0.00	\$0.00
	CASING RUN	0	\$0.83		\$0.00	\$0.00
	6 1/2" DRILLING	2105	\$16.28		\$34,269.40	\$34,269.40
	CASING RUN	0	\$0.53		\$0.00	\$0.00
	STANDBY	0	\$236.25		\$0.00	\$0.00
	DOZER	5	\$73.50		\$367.50	\$367.50
116A	B : CASING					
116B	1: 13 3/8"	0	\$36.80		\$0.00	\$0.00
116C	2: 8 5/8"	400	\$13.15		\$5,260.00	\$5,260.00
116D	3: 7"	0	\$8.10		\$0.00	\$0.00
120	Trucking				\$5,000.00	\$5,000.00
124	Packer w/ Fittings, Baffles				\$0.00	\$0.00
128	Pit Liner & Reclamation				\$5,300.00	\$5,300.00
130	Completion				\$72,000.00	\$72,000.00
132	Treatment (Frac)				\$15,000.00	\$15,000.00
134	Frac Water				\$0.00	\$0.00
138	Electrical Installation				\$22,500.00	\$22,500.00
178	Right of Way & Damages				\$5,000.00	\$5,000.00
188	Miscellaneous Labo:				\$286.00	\$286.00
201	Production Casing	2140	\$6.80		\$14,124.00	\$14,124.00
203	Casing Other				\$0.00	\$0.00
205	Casing Head - 7" x 4 1/2"				\$416.85	\$416.85
205	Casing Head - 4 1/2" x 2 3/8"				\$193.29	\$193.29
207	Pumping Unit				\$10,088.00	\$10,088.00
209	Controllable Material				\$0.00	\$0.00
211	Tubing/Rods	2130	\$5.60		\$11,928.00	\$11,928.00
213	Pumping Unit Base				\$0.00	\$0.00
217	Downhole Pump				\$1,100.00	\$1,100.00
221	Brine Tank				\$0.00	\$0.00
223	Misc. Valves & Fittings				\$0.00	\$0.00
224	Well Pipes/Downhole Pump				\$3,089.00	\$3,089.00
225	Misc. Noncontrol Mat:				\$0.00	\$0.00
226	Electrical Installation				\$0.00	\$0.00
284	Separators				\$0.00	\$0.00
286	Brine Tanks				\$0.00	\$0.00
288	Valves & Fittings				\$800.00	\$800.00
272	Installation of Pipe / Coil				\$0.00	\$0.00
	Collection				\$0.00	\$0.00
	Total Project Cost - SSJ				\$276,338.79	\$276,338.79

Well: R54A

Permit No.: 9147

Total Depth: 2505 ft., estimated

Prepared By:



Date:

3/12/08

Note: The costs in bold are "actual" costs.

3/11/2008

Exhibit E
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Respondents that require escrow

	Net Acres in Unit	Interest in Unit
<u>Tract #1J1 - 0.86 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.86 acres	1.0750%
<u>OIL & GAS OWNERSHIP</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	0.86 acres	1.0750%
<u>Tract #1J2 - 0.07 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.07 acres	0.0875%
<u>OIL & GAS OWNERSHIP</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	0.07 acres	0.0875%
<u>Tract #1K1 - 0.17 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.17 acres	0.2125%
<u>OIL & GAS OWNERSHIP</u>		
(1) Cynthia and Gregory W. Smith, TE Gregory W. Smith (DOD 7/29/1999)		
(a) Cynthia C. Smith 6507 Stinson Ridge Road Jewell Ridge, VA 24622	0.17 acres	0.2125%
<u>Tract #1K2 - 0.03 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.03 acres	0.0375%

Exhibit E
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Respondents that require escrow

	Net Acres in Unit	Interest in Unit
<u>OIL & GAS OWNERSHIP</u>		
(1) Cynthia and Gregory W. Smith, TE Gregory W. Smith (DOD 7/29/1999)		
(a) Cynthia C. Smith 6507 Stinson Ridge Road Jewell Ridge, VA 24622	0.03 acres	0.0375%
<u>Tract #1L1 - 2.71 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	2.71 acres	3.3875%
<u>OIL & GAS OWNERSHIP</u>		
(1) Elizabeth Day & James Day, Jr., TE 550 Bearwallow Road Jewell Ridge, VA 24622	2.71 acres	3.3875%
<u>Tract #1L2 - 0.32 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.32 acres	0.4000%
<u>OIL & GAS OWNERSHIP</u>		
(1) Elizabeth Day & James Day, Jr., TE 550 Bearwallow Road Jewell Ridge, VA 24622	0.32 acres	0.4000%
<u>Tract #1M - 6.19 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	6.19 acres	7.7375%
<u>OIL & GAS OWNERSHIP</u>		
(1) James H. & Marcella Sweet, TE Marcella Sweet (DOD 2/20/2013)		
(a) James H. Sweet PO Box 31 Jewell Ridge, VA 24622	6.19 acres	7.7375%
<u>Tract #1N - 0.43 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.43 acres	0.5375%

Exhibit E
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Respondents that require escrow

	Net Acres in Unit	Interest in Unit
<u>OIL & GAS OWNERSHIP</u>		
(1) James E. Day, Jr. 550 Bearwallow Road Jewell Ridge, VA 24622	0.43 acres	0.5375%
<u>Tract #1Q - 0.03 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.03 acres	0.0375%
<u>OIL & GAS OWNERSHIP</u>		
(1) Fred & Dorothy McGlothlin, TE 1204 Gracefulview Road Jewell Ridge, VA 24622	0.03 acres	0.0375%
<u>Tract #1Q - 0.09 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.09 acres	0.1125%
<u>OIL & GAS OWNERSHIP</u>		
(1) Fred & Dorothy McGlothlin, TE 1204 Gracefulview Road Jewell Ridge, VA 24622	0.09 acres	0.1125%
<u>Tract #1R1 - 1.79 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	1.79 acres	2.2375%
<u>OIL & GAS OWNERSHIP</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	1.79 acres	2.2375%
<u>Tract #1R2 - 0.08 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.08 acres	0.1000%

Exhibit E
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Respondents that require escrow

	Net Acres in Unit	Interest in Unit
<u>OIL & GAS OWNERSHIP</u>		
(1) Jimmy Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i> Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622	0.08 acres	0.1000%
<u>Tract #1S1 - 0.68 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.68 acres	0.8500%
<u>OIL & GAS OWNERSHIP</u>		
(1) Jimmy C. Day Sr. & Myrna Day, TE 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.68 acres	0.8500%
<u>Tract #1S2 - 0.10 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.10 acres	0.1250%
<u>OIL & GAS OWNERSHIP</u>		
(1) Jimmy C. Day Sr. & Myrna Day, TE 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.10 acres	0.1250%
<u>Tract #1T - 0.01 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.01 acres	0.0125%
<u>OIL & GAS OWNERSHIP</u>		
(1) Johnny and Greta Woosley, TE	0.01 acres	0.0125%
(a) Johnny Woosley Heirs, Devisees, Successors, or Assigns		
(a.1) Connie Burke 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
(a.2) Rachel Burke c/o Connie Burke, Trustee 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%

Exhibit E
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Respondents that require escrow

	Net Acres in Unit	Interest in Unit
(b) Greta Woosley Heirs, Devisees, Successors, or Assigns		
(b.1) Connie Burke	<i>Conveyed to Johnny Woosley by DB 557/370</i>	
(b.1.1) Johnny Woosley Heirs, Devisees, Successors, or Assigns		
(b.1.1.1) Connie Burke 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
(b.1.1.2) Rachel Burke c/o Connie Burke, Trustee 1105 Eufola Road Statesville, NC 28677	0.0025 acres 1/4 of 0.01 acres	0.0031%
	<u>TOTALS:</u>	
Total Acreage in Unit	13.56	
Total Percentage of Unit		16.9500%

Exhibit EE
Unit R-54
Docket #VGOB 08-0415-2195-02
List of Respondents with Royalty Split Agreements/Court Orders/HB2058

	Net Acres in Unit	Interest in Unit
<u>Tract #1A1 - 11.26 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	11.26 acres	14.0750%
<u>OIL & GAS OWNERSHIP</u>		
(1) James E. Day, Jr. 550 Bearwallow Road Jewell Ridge, VA 24622	11.26 acres	14.0750%
<u>Tract #1A2 - 0.03 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	0.03 acres	0.0375%
<u>OIL & GAS OWNERSHIP</u>		
(1) James E. Day, Jr. 550 Bearwallow Road Jewell Ridge, VA 24622	0.03 acres	0.0375%
<u>Tract #1B - 13.33 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	13.33 acres	16.6625%
<u>OIL & GAS OWNERSHIP</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317	13.33 acres	16.6625%
<u>Tract #1C - 9.58 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC P.O. Box 1837 Abingdon, VA 24212	9.58 acres	11.9750%
<u>OIL & GAS OWNERSHIP</u>		
(1) James E. Day, Jr. 550 Bearwallow Road Jewell Ridge, VA 24622	9.58 acres	11.9750%
<u>TOTALS:</u>		
Total Acreage in Unit	34.20	
Total Percentage of Unit		42.7500%

N/A