

BEFORE THE VIRGINIA GAS AND OIL BOARD

APPLICANT: Pocahontas Gas LLC

DIVISION OF GAS AND OIL
DOCKET NO.: VGOB 07-0116-1854-01

RELIEF SOUGHT: RE-POOLING

LOCATION: SEE EXHIBITS "A" AND "A1"

HEARING DATE: May 21, 2019

UNIT NUMBER: S-54
IN THE OAKWOOD COALBED METHANE GAS FIELD I

TAZEWELL/BUCHANAN COUNTY, VIRGINIA

APPLICATION

1. **Applicant and its counsel:** Applicant is **Pocahontas Gas LLC**, 128 Glenwood St, Pounding Mill, Virginia 24609, 276/596-5143. Applicant's counsel is Mark A. Swartz, Hilliard & Swartz, LLP, 122 Capitol Street, FL 2, Charleston, WV 25301.

2. **Relief sought:** Re-Pooling under Oakwood Coalbed Methane Gas Field I.

3. **Legal Authority:** Va. Code Ann. §45.1-361.1 et seq. 4 VAC 25-160-10 et seq. and relevant Virginia Gas and Oil Board Orders heretofore promulgated pursuant to law including OGCB 3-90; VGOB-91-1119-162; VGOB 92/02/16-0336; and VGOB 93/03/16-0349.

4. **Type of well(s):** Coalbed methane, including increased density wells as required by mining plans.

5. **Permit numbers, if any:** S-54, Permit #7305-01

6. **Plat:** Annexed hereto are Exhibit A and the Tract Identifications for Exhibit A. The Plat shows the size and shape of the unit and the boundaries of the tracts within the unit. The plat is certified by a licensed professional engineer and is attested by the undersigned on behalf of the applicant to be in conformity with existing orders issued by the Board.

7. **Status of interests to be pooled/re-pooled and Applicant' standing:** The respondents whose interests are sought to be pooled/re-pooled by the Applicant are:

Ginger Mustard; Fred McGlothlin Jr. & Dorothy McGlothlin; James E. Day Jr. & Elizabeth Day; Jimmy H. Young Heirs including Matthew James Sweet; Sea B Mining Company; CNX Gas Company LLC; Grat & Margaret Cole; Earl and Edna Patton Heirs including: Billy C. Patton, Karen Patton, and Anna Barbette Patton; Jimmy C. Day Sr. & Myrna Day; Appalachian Power Company; and Pocahontas Resources LLC

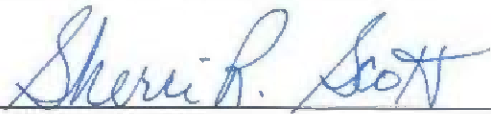
Further, said respondents are listed in Exhibit B-3 hereto which describes their interests/claims. The respondents and others, if any, whose interests are subject to escrow under §45.1-361.21.D. are identified at Exhibit E. The annexed Exhibit B-3 at pages 2 and 3 sets forth the total interest(s) held by Applicant in the unit.

8. **Formation(s) to be produced and estimates:** All coal seams and associated strata below the Tiller seam of coal all as more particularly described in the annexed proposed order. The estimated total production from subject unit is **125 to 550** MMCF. The estimated amount of reserves from the subject drilling unit is **125 to 550** MMCF. These figures concerning estimated production and the amount of reserves are, however, estimates only that are not based upon actual production and should not be relied upon for any purpose. It should not be assumed that final production before plugging and abandonment will equal estimated reserves.

9. **Estimate of allowable costs:** **\$261,919.10** See Exhibit C which estimates/reports the costs associated with two frac wells. To the extent additional wells may be required by mine plans in the Buchanan No. 1 Mine, the costs of any such additional wells as may be permitted by the Division of Gas and Oil, in accordance with the provisions of §45.1-361.20.C., Code of Virginia, will not be allocated for frac well production to the subject unit by the Operator.

10. **Attestation:** The foregoing application, to the best of my knowledge, information, and belief, is true and correct.

POCAHONTAS GAS LLC
BY ITS PROFESSIONAL MANAGER
POCAHONTAS GAS LLC, PETITIONER

By: 
Sherri R. Scott
Manager – Land Records, Division Orders
& Pooling
128 Glenwood Street
Cedar Bluff, Virginia 24609

BEFORE THE VIRGINIA GAS AND OIL BOARD

APPLICANT: Pocahontas Gas LLC

DIVISION OF GAS AND OIL
DOCKET NO. VGOB 07-0116-1854-01

RELIEF SOUGHT: RE-POOLING

UNIT NUMBER: S-54

NOTICE OF HEARING

HEARING DATE: May 21, 2019
PLACE: Russell County Conference Center
135 Highlands Drive
Lebanon, Virginia 24266
TIME: 9:00 AM

COMMONWEALTH OF VIRGINIA:

To: *Ginger Mustard; Fred McGlothlin Jr. & Dorothy McGlothlin; James E. Day Jr. & Elizabeth Day; Jimmy H. Young Heirs including Matthew James Sweet; Sea B Mining Company; CNX Gas Company LLC; Grat & Margaret Cole; Earl and Edna Patton Heirs including: Billy C. Patton, Karen Patton, and Anna Barbette Patton; Jimmy C. Day Sr. & Myrna Day; Appalachian Power Company; and Pocahontas Resources LLC*

1. **Applicant and its counsel:** Applicant is **Pocahontas Gas LLC**, 128 Glenwood St, Cedar Bluff, Virginia 24609, 276/596-5143. Applicant's counsel is Mark A. Swartz, Hilliard & Swartz, LLP, 122 Capitol Street, FL 2, Charleston, WV 25301.

2. **Relief sought:** Re-Pooling

3. **Proposed provisions of order:** (a) Re-Pooling all the interests and estates of the persons named above in coalbed methane in the unit in question; (b) Establishing a procedure whereby each respondent shall have the right to make elections; (c) Providing that any respondent who does not make a timely election shall be deemed to have leased or assigned his coalbed methane gas interests to the applicant at a rate to be established by the Board; (d) Designating Pocahontas Gas LLC as Unit Operator; (e) Making any necessary provisions for the escrow of funds; (f) Granting such other relief as is merited by the evidence and is just and equitable, whether or not such relief has been specifically requested herein.

4. **Legal Authority:** Va. Code Ann. §45.1-361.1 et seq. 4 VAC 25-160-10 et seq. and relevant Virginia Gas and Oil Board Orders heretofore promulgated pursuant to law including OGCB 3-90; VGOB-91-1119-162; VGOB 92/02/16-0336; and VGOB 93/03/16-0349.

5. **Type of well(s):** Coalbed methane.

6. **Plat:** Annexed hereto are Exhibit A, Exhibit A1 and the Tract Identifications for Exhibit A. The Plat shows the size and shape of the unit and the boundaries of the tracts within the unit. The Tract Identification page shows the percentage of acreage in each tract. The plat is certified by a licensed professional engineer and is attested by the undersigned on behalf of the applicant to be in conformity with existing orders issued by the Board.

7. **Your interest or claim sought to be pooled by this Application pertains to**

coalbed methane gas.

8. **Formation(s) to be produced and estimates:** All coal seams and associated strata below the Tiller seam of coal all as more particularly described in the annexed proposed order. The estimated total production from subject unit is **125 to 550** MMCF. The estimated amount of reserves from the subject drilling unit is **125 to 550** MMCF. These figures concerning estimated production and the amount of reserves are, however, estimates only that are not based upon actual production and should not be relied upon for any purpose. It should not be assumed that final production before plugging and abandonment will equal estimated reserves.

9. **Estimate of allowable costs: \$261,919.10**

10. **Attestation:** The foregoing application to the best of my knowledge, information, and belief is true and correct.

NOTICE IS FURTHER GIVEN that this cause has been set for hearing and the taking of evidence before the Board at 9:00 AM, on **May 21, 2019**, at the Russell County Government Conference Center, 139 Highlands Drive, Lebanon, Virginia 24266, and that notice will be published as required by law and the Rules of the Board.

NOTICE IS FURTHER GIVEN that you may attend this hearing, with or without an attorney, and offer evidence or state any comments you have. For further information or a copy of the Application and Exhibits, either contact the Virginia Gas and Oil Board, State Oil and Gas Inspector, Department of Mines, Minerals and Energy, the Division of Gas and Oil, 135 Highland Drive, Lebanon, Virginia 24266, 276/415-9650 or the Applicant at the address shown below.

DATED: April 3rd, 2019

POCAHONTAS GAS LLC
BY ITS PROFESSIONAL MANAGER
POCAHONTAS GAS LLC, PETITIONER

By: Sherri R. Scott

Sherri R. Scott
Manager – Land Records, Division Orders
& Pooling
128 Glenwood Street
Cedar Bluff, Virginia 24609

PROPERTY LINES SHOWN ON THIS PLAT WERE PROVIDED BY POCAHONTAS GAS LLC AND WERE TAKEN FROM DEED DESCRIPTIONS AND CHAIN OF TITLE OF RECORD IT DOES NOT REPRESENT A CURRENT BOUNDARY SURVEY. THE CERTIFICATION HEREON CERTIFIES THE LOCATION OF THE PROPOSED WELL ONLY.

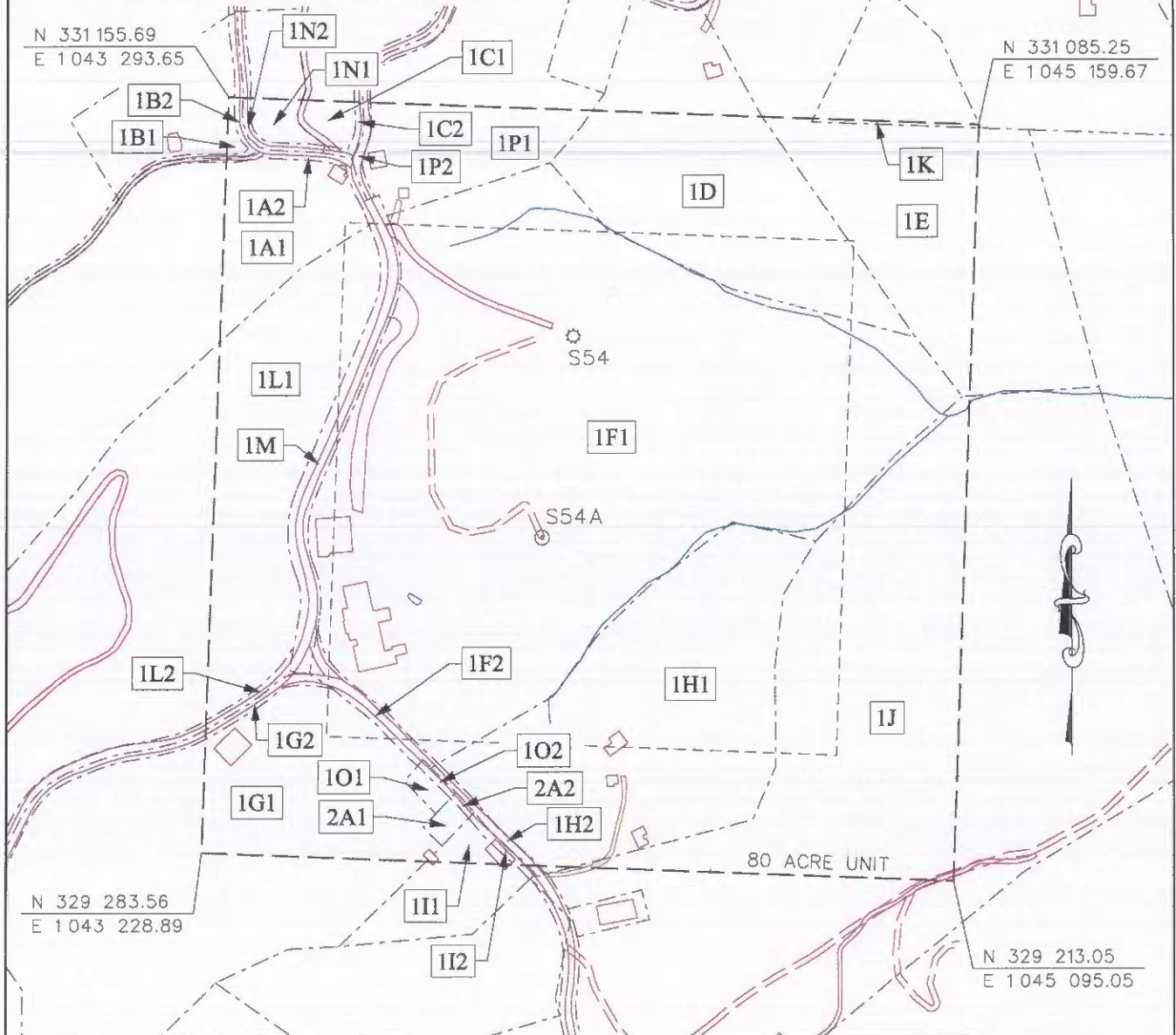
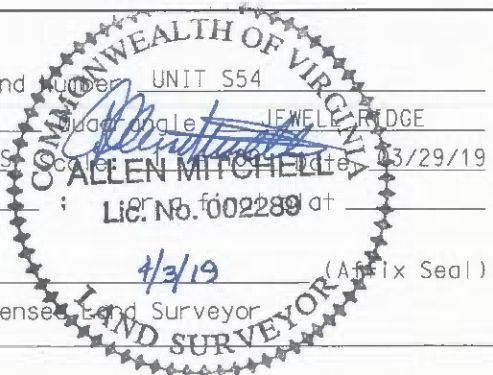


EXHIBIT A
 OAKWOOD FIELD
 UNIT S54
 FORCE POOLING
 VGOB-07-0116-1854-01

Company POCAHONTAS GAS LLC Well Name and Number UNIT S54
 Tract No. _____ Elevation _____
 County BUCHANAN/TAZEWELL District GARDEN/MAIDEN SPRINGS Section 10 Township JEWELL RIDGE
 This plat is a new plat _____ ; an updated plat X ; Lic. No. 002289 at _____
 Date 03/29/19

Form DGD-GO-7
Rev. 9/91

Licensed Professional Engineer or Licensed Land Surveyor



Pocahontas Gas LLC
UNIT S54
Tract Identifications

- 1A1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Ginger Mustard – Surface, Oil, and Gas
2.29 Acres 2.8625%
- 1A2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Ginger Mustard –Oil and Gas
County of Buchanan Rt 5501 - Surface
0.18 Acres 0.2250%
- 1B1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Fred McGlothlin, et ux –Surface, Oil, and Gas
0.09 Acres 0.1125%
- 1B2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Fred McGlothlin, et ux –Oil and Gas
County of Buchanan RT 5501 - Surface
0.08 Acres 0.1000%
- 1C1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
James Day, Jr. – Surface, Oil, and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
0.31 Acres 0.3875%
- 1C2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
James Day, Jr. –Oil and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
Commonwealth of VA - Surface
0.09 Acres 0.1125%

"This title block is for general informational purposes only and does not reflect an analysis of the severance deed and its effect upon coal bed methane ownership and should not be relied upon for such purpose."

Pocahontas Gas LLC
UNIT S54
Tract Identifications

- 1D. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Jimmy Young – Surface, Oil, and Gas
Tax Map 27A0003
5.80 Acres 7.2500%
- 1E. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Fee
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
Not assessed in Tazewell Co. VA
4.24 Acres 5.3000%
- 1F1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Sea B Mining Company – Oil and Gas
Smith & Morefield Investments, LLC – Surface
Tax Map 27A0002
29.66 Acres 37.0750%
- 1F2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Sea B Mining Company – Oil and Gas
Smith & Morefield Investments, LLC – Surface
Tax Map 27A0002
0.39 Acres 0.4875%
- 1G1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – Oil and Gas
Endco, LLC -Surface
Tax Map 47A0005
4.44 Acres 5.5500%

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**Pocahontas Gas LLC
UNIT S54
Tract Identifications**

- 1G2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – Oil and Gas
Commonwealth of VA – Surface
Tax Map 47A0005
0.17 Acres 0.2125%
- 1H1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Grat Cole, et ux - Surface, Oil, and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
Tax Map 47A0008
9.74 Acres 12.1750%
- 1H2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Grat Cole, et ux - Oil and Gas
CNX Gas Company LLC – Oil, Gas, and CBM Leased
Commonwealth of VA RT 621 – Surface
Tax Map 47A0008
0.16 Acres 0.2000%
- 1I1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC - Oil and Gas
Chester Perkins – Surface
Tax Map 47A0011
0.27 Acres 0.3375%
- 1I2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC - Oil and Gas
Commonwealth of VA Rt 616 – Surface
Tax Map 47A0011
0.08 Acres 0.1000%

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Pocahontas Gas LLC
UNIT S54
Tract Identifications

- 1J. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Billy Patton, et al – Gas
Billy Patton, et ux – Surface and Oil
CNX Gas Company LLC – Oil, Gas, and CBM Leased
Tax Map 47A0009
11.04 Acres 13.8000%
- 1K. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Fee
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – CBM Leased
Not Assessed in Tazewell Co. VA
0.07 Acres 0.0875%
- 1L1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – Surface, Oil, and Gas
6.09 Acres 7.6125%
- 1L2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – Oil and Gas
Commonwealth of VA Rt 616 - Surface
0.14 Acres 0.1750%
- 1M. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Sea B Mining Company – Oil and Gas
Commonwealth of VA Rt 616 – Surface
Not Assessed in Tazewell Co. VA
1.40 Acres 1.7500%
- 1N1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
James and Myrna Day – Surface, Oil, and Gas
0.32 Acres 0.4000%

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**Pocahontas Gas LLC
UNIT S54
Tract Identifications**

- 1N2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
James and Myrna Day - Oil and Gas
Commonwealth of VA Rt 616 - Surface
0.13 Acres 0.1625%
- 1O1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC– Oil and Gas
Unknown (Cemetery)- Surface
Tax Map 47A0006
0.14 Acres 0.1750%
- 1O2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
CNX Gas Company LLC – Oil and Gas
Commonwealth of VA Rt 616 – Surface
Tax Map 47A0006
0.05 Acres 0.0625%
- 1P1. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Elizabeth and James E. Day, Jr – Surface, Oil, and Gas
CNX Gas Company LLC- Oil, Gas, and CBM Leased
Tax Map 47A0001
2.34 Acres 2.9250%
- 1P2. Pocahontas Resources LLC Tract C (1) 699.12-acre tract – Coal
Buchanan Mining Company LLC – P3 seam and 250 ft above leased
Revelation Energy, LLC – Red Ash and coal above the Red Ash, Jawbone and Tiller Seams Leased
Elizabeth and James E. Day, Jr - Oil and Gas
Commonwealth of VA Rt 616 – Surface
Tax Map 47A0001
0.11 Acres 0.1375%
- 2A1. Appalachian Power Company – Fee
Tax Map 47A007
0.15 Acres 0.1875%

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**Pocahontas Gas LLC
UNIT S54
Tract Identifications**

2A2. Appalachian Power Company – Minerals
Commonwealth of VA Rt 616 – Surface
Tax Map 47A007
0.03Acres 0.0375%

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Exhibit B
Unit S-54
Docket #VGOB 07-0116-1854-01
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
I. COAL OWNERSHIP		
<u>Tract #1A1 - 2.29 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	2.29 acres	2.8625%
<u>Tract #1A2 - 0.18 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.18 acres	0.2250%
<u>Tract #1B1 - 0.09 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.09 acres	0.1125%
<u>Tract #1B2 - 0.08 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.08 acres	0.1000%
<u>Tract #1C1 - 0.31 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.31 acres	0.3875%
<u>Tract #1C2 - 0.09 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.09 acres	0.1125%
<u>Tract #1D - 5.80 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	5.80 acres	7.2500%
<u>Tract #1E - 4.24 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	4.24 acres	5.3000%
<u>Tract #1F1 - 29.66 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	29.66 acres	37.0750%

Exhibit B
Unit S-54
Docket #VGOB 07-0116-1854-01
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1F2 - 0.39 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.39 acres	0.4875%
<u>Tract #1G1 - 4.44 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	4.44 acres	5.5500%
<u>Tract #1G2 - 0.17 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.17 acres	0.2125%
<u>Tract #1H1 - 9.74 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	9.74 acres	12.1750%
<u>Tract #1H2 - 0.16 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.16 acres	0.2000%
<u>Tract #1I1 - 0.27 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.27 acres	0.3375%
<u>Tract #1I2 - 0.08 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.08 acres	0.1000%
<u>Tract #1J - 11.04 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	11.04 acres	13.8000%
<u>Tract #1K - 0.07 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.07 acres	0.0875%

Exhibit B
Unit S-54
Docket #VGOB 07-0116-1854-01
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1L1 - 6.09 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	6.09 acres	7.6125%
<u>Tract #1L2 - 0.14 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.14 acres	0.1750%
<u>Tract #1M - 1.40 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	1.40 acres	1.7500%
<u>Tract #1N1 - 0.32 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.32 acres	0.4000%
<u>Tract #1N2 - 0.13 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.13 acres	0.1625%
<u>Tract #1O1 - 0.14 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.14 acres	0.1750%
<u>Tract #1O2 - 0.05 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.05 acres	0.0625%
<u>Tract #1P1 - 2.34 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	2.34 acres	2.9250%
<u>Tract #1P2 - 0.11 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.11 acres	0.1375%

Exhibit B
Unit S-54
Docket #VGOB 07-0116-1854-01
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #2A1 - 0.15 acres</u>		
(1) Appalachian Electric Power PO Box 24413 Canton, OH 44701-4400	0.15 acres	0.1875%
<u>Tract #2A2 - 0.03 acres</u>		
(1) Appalachian Electric Power PO Box 24413 Canton, OH 44701-4400	0.03 acres	0.0375%
II. <u>OIL & GAS OWNERSHIP</u>		
<u>Tract #1A1 - 2.29 acres</u>		
(1) Ginger Mustard 656 Ben Bow Rd Tazewell, VA 24651	2.29 acres	2.8625%
<u>Tract #1A2 - 0.18 acres</u>		
(1) Ginger Mustard 656 Ben Bow Rd Tazewell, VA 24651	0.18 acres	0.2250%
<u>Tract #1B1 - 0.09 acres</u>		
(1) Fred McGlothlin Jr. & Dorothy McGlothlin 1204 Gracefulview Road Jewell Ridge, VA 24622	0.09 acres	0.1125%
<u>Tract #1B2 - 0.08 acres</u>		
(1) Fred McGlothlin Jr. & Dorothy McGlothlin 1204 Gracefulview Road Jewell Ridge, VA 24622	0.08 acres	0.1000%
<u>Tract #1C1 - 0.31 acres</u>		
(1) James E. Day, Jr 550 Bearwallow Road Jewell Ridge, VA 24622	0.31 acres	0.3875%
<u>Tract #1C2 - 0.09 acres</u>		
(1) James E. Day, Jr 550 Bearwallow Road Jewell Ridge, VA 24622	0.09 acres	0.1125%
<u>Tract #1D - 5.80 acres</u>		
(1) Jimmy H. Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i>	5.80 acres	7.2500%
(a) Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622		

Exhibit B
Unit S-54
Docket #VGOB 07-0116-1854-01
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1E - 4.24 acres</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	4.24 acres	5.3000%
<u>Tract #1F1 - 29.66 acres</u>		
(1) Sea "B" Mining P. O. Box 1268 Abingdon, VA 24212	29.66 acres	37.0750%
<u>Tract #1F2 - 0.39 acres</u>		
(1) Sea "B" Mining P. O. Box 1268 Abingdon, VA 24212	0.39 acres	0.4875%
<u>Tract #1G1 - 4.44 acres</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	4.44 acres	5.5500%
<u>Tract #1G2 - 0.17 acres</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.17 acres	0.2125%
<u>Tract #1H1 - 9.74 acres</u>		
(1) Grat & Margaret Cole, T/E 6742 Stinson Ridge Road Jewell Ridge, VA 24622	9.74 acres	12.1750%
<u>Tract #1H2 - 0.16 acres</u>		
(1) Grat & Margaret Cole, T/E 6742 Stinson Ridge Road Jewell Ridge, VA 24622	0.16 acres	0.2000%
<u>Tract #1I1 - 0.27 acres</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.27 acres	0.3375%
<u>Tract #1I2 - 0.08 acres</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.08 acres	0.1000%
<u>Tract #1J - 11.04 acres</u>		
(1) Earl T. & Edna Patton Heirs, Devisees, Successors, or Assigns	11.04 acres	13.8000%
(a) Edna Mildred Patton Heirs, Devisees, Successors, or Assigns		

Exhibit B
Unit S-54
Docket #VGOB 07-0116-1854-01
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
(a.1) Linda K. Patton Heirs, Devisees, Successors, or Assigns		
(a.1.1) Billy C. Patton PO Box 411 Richlands, VA 24641	0.92 acres 1/12 of 11.04 acres	1.150%
(a.1.2) Karen Patton PO Box 411 Richlands, VA 24641	0.92 acres 1/12 of 11.04 acres	1.150%
(a.2) Billy C. Patton PO Box 411 Richlands, VA 24641	1.84 acres 1/6 of 11.04 acres	2.300%
(a.3) Howard Tivis Patton Heirs, Devisees, Successors, or Assigns		
(a.3.1) Jean Short Patton <i>**Jean Short Patton will be due a one time payment from escrow up to 11/2008</i>	<i>Conveyed her 1/3 undivided interest to Linda K Patton DB1042 PG 429, 11/17/2008 reserving a Life Estate in 1/3 interest to Anna Barbette Patton during the lifetime of Jean Short Patton and Anna Barbette Patton or until Linda Patton and Billy Patton cease to own the property. (S54 - online 10/31/2006)</i>	
(a.3.1.1) Linda K. Patton Heirs, Devisees Successors, or Assigns		
(a.3.1.1.1) Billy C. & Karen Patton, TE PO Box 411 Richlands, VA 24641	<i>1/6 interest subject to the Life Estate of Anna Barbette Patton</i>	
(a.3.1.2) Anna Barbette Patton PO Box 135 Cedar Bluff, VA 24609 <i>(Life Estate in 1/3 Gas only)</i>	1.84 acres 1/6 of 11.04 acres	2.300%
(b) Earl T. Patton Heirs, Devisees, Successors, or Assigns		
(b.1) Linda K. Patton Heirs, Devisees, Successors, or Assigns		
(b.1.1) Billy C. Patton PO Box 411 Richlands, VA 24641	0.92 acres 1/12 of 11.04 acres	1.150%
(b.1.2) Karen Patton PO Box 411 Richlands, VA 24641	0.92 acres 1/12 of 11.04 acres	1.150%
(b.2) Billy C. Patton PO Box 411 Richlands, VA 24641	1.84 acres 1/6 of 11.04 acres	2.300%
(b.3) Howard Tivis Patton Heirs, Devisees, Successors, or Assigns		
(b.3.1) Jean Short Patton <i>**Jean Short Patton will be due a one time payment from escrow up to 11/2008</i>	<i>Conveyed her 1/3 undivided interest to Linda K Patton DB1042 PG 429, 11/17/2008 reserving a Life Estate in 1/3 interest to Anna Barbette Patton during the lifetime of Jean Short Patton and Anna Barbette Patton or until Linda Patton and Billy Patton cease to own the property. (S54 - online 10/31/2006)</i>	
(b.3.1.1) Linda K. Patton Heirs, Devisees Successors, or Assigns		

Exhibit B
Unit S-54
Docket #VGOB 07-0116-1854-01
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
(b.3.1.1.1) Billy C. & Karen Patton, TE <i>1/6 interest subject to the Life Estate of Anna Barbette Patton</i> PO Box 411 Richlands, VA 24641		
(b.3.1.2) Anna Barbette Patton PO Box 135 Cedar Bluff, VA 24609 <i>(Life Estate in 1/3 Gas only)</i>	1.84 acres 1/6 of 11.04 acres	2.300%
<u>Tract #1K - 0.07 acres</u>		
(1) Pocahontas Resources LLC P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.07 acres	0.0875%
<u>Tract #1L1 - 6.09 acres</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	6.09 acres	7.6125%
<u>Tract #1L2 - 0.14 acres</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.14 acres	0.1750%
<u>Tract #1M - 1.40 acres</u>		
(1) Sea "B" Mining P. O. Box 1268 Abingdon, VA 24212	1.40 acres	1.7500%
<u>Tract #1N1 - 0.32 acres</u>		
(1) Jimmy C. Day Sr. & Myrna Day 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.32 acres	0.4000%
<u>Tract #1N2 - 0.13 acres</u>		
(1) Jimmy C. Day Sr. & Myrna Day 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.13 acres	0.1625%
<u>Tract #1O1 - 0.14 acres</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.14 acres	0.1750%
<u>Tract #1O2 - 0.05 acres</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.05 acres	0.0625%

Exhibit B
Unit S-54
Docket #VGOB 07-0116-1854-01
List of All Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1P1 - 2.34 acres</u>		
(1) Elizabeth & James E. Day, Jr 550 Bearwallow Road Jewell Ridge, VA 24622	2.34 acres	2.9250%
<u>Tract #1P2 - 0.11 acres</u>		
(1) Elizabeth & James E. Day, Jr 550 Bearwallow Road Jewell Ridge, VA 24622	0.11 acres	0.1375%
<u>Tract #2A1 - 0.15 acres</u>		
(1) Appalachian Electric Power PO Box 24413 Canton, OH 44701-4400	0.15 acres	0.1875%
<u>Tract #2A2 - 0.03 acres</u>		
(1) Appalachian Electric Power PO Box 24413 Canton, OH 44701-4400	0.03 acres	0.0375%

Exhibit B-2
Unit S-54
Docket #VGOB 07-0116-1854-01
List of Respondents to be Added and/or Dismissed

	Net Acres in Unit	Interest in Unit	Reason for Addition	Reason for Dismissal
II. OIL & GAS FEE OWNERSHIP				
<u>Tract #1C1 - 0.31 acres</u>				
(1) Sam Young Estate	0.31 acres	0.3875%		Estate Closed/ Not an Owner
<u>Tract #1C2 - 0.09 acres</u>				
(1) Sam Young Estate	0.09 acres	0.1125%		Estate Closed/ Not an Owner
<u>Tract #1N1 - 0.32 acres</u>				
(1) Sam Young Estate	0.32 acres	0.4000%		Estate Closed/ Not an Owner
<u>Tract #1N1 - 0.32 acres</u>				
(1) Jimmy C. Day Sr. & Myrna Day 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.32 acres	0.4000%	New Unleased Owner	
<u>Tract #1N2 - 0.13 acres</u>				
(1) Sam Young Estate	0.13 acres	0.1625%		Estate Closed/ Not an Owner
<u>Tract #1N2 - 0.13 acres</u>				
(1) Jimmy C. Day Sr. & Myrna Day 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.13 acres	0.1625%	New Unleased Owner	
<u>Tract #1B2 - 0.08 acres (previously Tract 1P)</u>				
(1) Buchanan County P.O. Box 950 Grundy, VA 24614	0.08 acres	0.1000%		Not an Owner

Exhibit B-3
Unit S-54
Docket #VGOB 07-0116-1854-01
List of Unleased Owners/Claimants

	Net Acres in Unit	Interest in Unit
II. OIL & GAS OWNERSHIP		
<u>Tract #1A1 - 2.29 acres</u>		
(1) Ginger Mustard 656 Ben Bow Rd Tazewell, VA 24651	2.29 acres	2.8625%
<u>Tract #1A2 - 0.18 acres</u>		
(1) Ginger Mustard 656 Ben Bow Rd Tazewell, VA 24651	0.18 acres	0.2250%
<u>Tract #1B1 - 0.09 acres</u>		
(1) Fred McGlothlin Jr. & Dorothy McGlothlin 1204 Gracefulview Road Jewell Ridge, VA 24622	0.09 acres	0.1125%
<u>Tract #1B2 - 0.08 acres</u>		
(1) Fred McGlothlin Jr. & Dorothy McGlothlin 1204 Gracefulview Road Jewell Ridge, VA 24622	0.08 acres	0.1000%
<u>Tract #1D - 5.80 acres</u>		
(1) Jimmy H. Young Heirs, Devises, Successors, or Assigns <i>(documentation pending)</i>	5.80 acres	7.2500%
(a) Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622		
<u>Tract #1F1 - 29.66 acres</u>		
(1) Sea "B" Mining P. O. Box 1268 Abingdon, VA 24212	29.66 acres	37.0750%
<u>Tract #1F2 - 0.39 acres</u>		
(1) Sea "B" Mining P. O. Box 1268 Abingdon, VA 24212	0.39 acres	0.4875%
<u>Tract #1M - 1.40 acres</u>		
(1) Sea "B" Mining P. O. Box 1268 Abingdon, VA 24212	1.40 acres	1.7500%
<u>Tract #1N1 - 0.32 acres</u>		
(1) Jimmy C. Day Sr. & Myrna Day 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.32 acres	0.4000%

Exhibit B-3
Unit S-54
Docket #VGOB 07-0116-1854-01
List of Unleased Owners/Claimants

	Net Acres in Unit	Interest in Unit
<u>Tract #1N2 - 0.13 acres</u>		
(1) Jimmy C. Day Sr. & Myrna Day 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.13 acres	0.1625%
<u>Tract #2A1 - 0.15 acres</u>		
(1) Appalachian Electric Power PO Box 24413 Canton, OH 44701-4400	0.15 acres	0.1875%
<u>Tract #2A2 - 0.03 acres</u>		
(1) Appalachian Electric Power PO Box 24413 Canton, OH 44701-4400	0.03 acres	0.0375%
Total Acres Unleased Oil and Gas Estate		40.52
Total Percentage Unleased Oil and Gas Estate		50.6500%

EXHIBIT C
UNIT: S-54
VGOB: 07-0118-1854
ESTIMATED / ACTUAL COST

CODE	ITEM	AMOUNT / FT.	UNIT PRICE \$ / FT.	LABOR / MISC.	SUBTOTAL	TOTAL
101	Site Preparation				\$28,234.00	\$28,234.00
102	Survey & Permits				\$8,140.00	\$8,140.00
104	Gravel for Location				\$0.00	\$0.00
106	Row Clearing				\$0.00	\$0.00
111	Logging/Perf				\$0.00	\$0.00
111	A Electric Logging - Top Hole	388	\$1.00	\$350.00	\$748.00	\$748.00
111	C: Electric Logging - Bottom Hole	2044.51	\$1.00	\$350.00	\$2,394.51	\$2,394.51
	D: Bond Logging				\$1,000.00	\$1,000.00
112	Rental Tools				\$0.00	\$0.00
114	Cement & Cement Svcs.				\$12,023.77	\$12,023.77
118	Drilling					
118	A DRILLING				\$54,307.14	\$54,307.14
	MOBILIZATION		\$1,500.00		\$0.00	\$0.00
	15" DRILLING		\$15.50		\$0.00	\$0.00
	CASING RUN		\$1.00		\$0.00	\$0.00
	12 1/4" DRILLING		\$15.50		\$0.00	\$0.00
	CASING RUN		\$0.75		\$0.00	\$0.00
	8 3/4" DRILLING		\$15.50		\$0.00	\$0.00
	CASING RUN		\$0.60		\$0.00	\$0.00
	6 1/2" DRILLING		\$15.50		\$0.00	\$0.00
	CASING RUN		\$0.50		\$0.00	\$0.00
	STANDBY		\$225.00		\$0.00	\$0.00
	DOZER		\$70.00		\$0.00	\$0.00
118A	B CASING					
118B	1.13 3/8"	38	\$37.50		\$1,350.00	\$1,350.00
118C	2. 9 5/8"		\$13.80		\$0.00	\$0.00
118D	3 7"	388	\$8.50		\$3,383.00	\$3,383.00
120	Trucking				\$0.00	\$0.00
124	Packer w/ Fittings Baffles				\$3,100.00	\$3,100.00
128	Pit Liner & Reformation				\$8,188.00	\$8,188.00
130	Completion				\$14,000.00	\$14,000.00
132	Treatment (Frac)				\$72,500.00	\$72,500.00
134	Frac Water				\$0.00	\$0.00
138	Electrical Installation				\$10,000.00	\$10,000.00
178	Right of Way & Damages				\$5,000.00	\$5,000.00
188	Miscellaneous Labor				\$0.00	\$0.00
201	Production Casing	2209	\$6.25		\$16,088.38	\$16,088.38
203	Casing Other				\$0.00	\$0.00
205	Casing Head - 7" x 4 1/2"				\$315.00	\$315.00
205	Casing Head - 4 1/2" x 2 3/8"				\$175.00	\$175.00
207	Pumping Unit				\$7,600.00	\$7,600.00
209	Controlable Material				\$0.00	\$0.00
211	Tubing/Rods	2201.6	\$4.62		\$9,234.72	\$9,234.72
213	Pumping Unit Base				\$0.00	\$0.00
215	Pumping Unit Base				\$0.00	\$0.00
217	Downhole Pump				\$1,100.00	\$1,100.00
221	Brine Tank				\$0.00	\$0.00
223	Misc. Valves & Fittings				\$0.00	\$0.00
224	Well Pipes/Downhole Pump				\$0.00	\$0.00
225	Misc. Noncontrol Mat				\$229.57	\$229.57
228	Electrical Installation				\$0.00	\$0.00
264	Separator				\$0.00	\$0.00
268	Brine Tanks				\$0.00	\$0.00
288	Valves & Fittings				\$800.00	\$800.00
272	Installation of Pipe / Coll				\$0.00	\$0.00
	Total Project Cost - SSI				\$261,919.10	\$261,919.10

Well S54

Permit No : 7305-01

Total Depth. 2442.51FEET

Prepared By

Heidi K. [Signature]

Date

12/15/06

Note: The costs in bold are "actual" costs.

Exhibit E
Unit S-54
Docket #VGOB 07-0116-1854-01
List of Respondents that require escrow

	Net Acres in Unit	Interest in Unit
<u>Tract #1A1 - 2.29 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	2.29 acres	2.8625%
<u>OIL & GAS OWNERSHIP</u>		
(1) Ginger Mustard 656 Ben Bow Rd Tazewell, VA 24651	2.29 acres	2.8625%
<u>Tract #1A2 - 0.18 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.18 acres	0.2250%
<u>OIL & GAS OWNERSHIP</u>		
(1) Ginger Mustard 656 Ben Bow Rd Tazewell, VA 24651	0.18 acres	0.2250%
<u>Tract #1B1 - 0.09 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.09 acres	0.1125%
<u>OIL & GAS OWNERSHIP</u>		
(1) Fred McGlothlin Jr. & Dorothy McGlothlin 1204 Gracefulview Road Jewell Ridge, VA 24622	0.09 acres	0.1125%
<u>Tract #1B2 - 0.08 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.08 acres	0.1000%
<u>OIL & GAS OWNERSHIP</u>		
(1) Fred McGlothlin Jr. & Dorothy McGlothlin 1204 Gracefulview Road Jewell Ridge, VA 24622	0.08 acres	0.1000%
<u>Tract #1C1 - 0.31 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.31 acres	0.3875%

Exhibit E
Unit S-54
Docket #VGOB 07-0116-1854-01
List of Respondents that require escrow

	Net Acres in Unit	Interest in Unit
<u>OIL & GAS OWNERSHIP</u>		
(1) James E. Day, Jr 550 Bearwallow Road Jewell Ridge, VA 24622	0.31 acres	0.3875%
<u>Tract #1C2 - 0.09 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.09 acres	0.1125%
<u>OIL & GAS OWNERSHIP</u>		
(1) James E. Day, Jr 550 Bearwallow Road Jewell Ridge, VA 24622	0.09 acres	0.1125%
<u>Tract #1D - 5.80 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	5.80 acres	7.2500%
<u>OIL & GAS OWNERSHIP</u>		
(1) Jimmy H. Young Heirs, Devisees, Successors, or Assigns <i>(documentation pending)</i>	5.80 acres	7.2500%
(a) Matthew James Sweet 3746 Chicken Ridge Rd Jewell Ridge, VA 24622		
<u>Tract #1F1 - 29.66 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	29.66 acres	37.0750%
<u>OIL & GAS OWNERSHIP</u>		
(1) Sea "B" Mining P. O. Box 1268 Abingdon, VA 24212	29.66 acres	37.0750%
<u>Tract #1F2 - 0.39 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.39 acres	0.4875%
<u>OIL & GAS OWNERSHIP</u>		
(1) Sea "B" Mining P. O. Box 1268 Abingdon, VA 24212	0.39 acres	0.4875%

Exhibit E
Unit S-54
Docket #VGOB 07-0116-1854-01
List of Respondents that require escrow

	Net Acres in Unit	Interest in Unit
<u>Tract #1G1 - 4.44 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	4.44 acres	5.5500%
<u>OIL & GAS OWNERSHIP</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	4.44 acres	5.5500%
<u>Tract #1G2 - 0.17 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.17 acres	0.2125%
<u>OIL & GAS OWNERSHIP</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.17 acres	0.2125%
<u>Tract #1H1 - 9.74 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	9.74 acres	12.1750%
<u>OIL & GAS OWNERSHIP</u>		
(1) Grat & Margaret Cole, T/E 6742 Stinson Ridge Road Jewell Ridge, VA 24622	9.74 acres	12.1750%
<u>Tract #1H2 - 0.16 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.16 acres	0.2000%
<u>OIL & GAS OWNERSHIP</u>		
(1) Grat & Margaret Cole, T/E 6742 Stinson Ridge Road Jewell Ridge, VA 24622	0.16 acres	0.2000%
<u>Tract #1I1 - 0.27 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.27 acres	0.3375%

Exhibit E
Unit S-54
Docket #VGOB 07-0116-1854-01
List of Respondents that require escrow

	Net Acres in Unit	Interest in Unit
<u>OIL & GAS OWNERSHIP</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.27 acres	0.3375%
<u>Tract #1I2 - 0.08 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.08 acres	0.1000%
<u>OIL & GAS OWNERSHIP</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.08 acres	0.1000%
<u>Tract #1J - 11.04 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	11.04 acres	13.8000%
<u>OIL & GAS OWNERSHIP</u>		
(1) Earl T. & Edna Patton Heirs, Devisees, Successors, or Assigns	11.04 acres	13.8000%
(a) Edna Mildred Patton Heirs, Devisees, Successors, or Assigns		
(a.1) Linda K. Patton Heirs, Devisees, Successors, or Assigns		
(a.1.1) Billy C. Patton PO Box 411 Richlands, VA 24641	0.92 acres 1/12 of 11.04 acres	1.150%
(a.1.2) Karen Patton PO Box 411 Richlands, VA 24641	0.92 acres 1/12 of 11.04 acres	1.150%
(a.2) Billy C. Patton PO Box 411 Richlands, VA 24641	1.84 acres 1/6 of 11.04 acres	2.300%
(a.3) Howard Tivis Patton Heirs, Devisees, Successors, or Assigns		
(a.3.1) Jean Short Patton <i>**Jean Short Patton will be due a one time payment from escrow up to 11/2008</i>		<i>Conveyed her 1/3 undivided interest to Linda K Patton DB1042 PG 429, 11/17/2008 reserving a Life Estate in 1/3 interest to Anna Barbette Patton during the lifetime of Jean Short Patton and Anna Barbette Patton or until Linda Patton and Billy Patton cease to own the property. (S54 - online 10/31/2006)</i>
(a.3.1.1) Linda K. Patton Heirs, Devisees Successors, or Assigns		
(a.3.1.1.1) Billy C. & Karen Patton, TE PO Box 411 Richlands, VA 24641		<i>1/6 interest subject to the Life Estate of Anna Barbette Patton</i>

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(a.3.1.2) Anna Barbette Patton PO Box 135 Cedar Bluff, VA 24609 <i>(Life Estate in 1/3 Gas only)</i>	1.84 acres 1/6 of 11.04 acres	2.300%
(b) Earl T. Patton Heirs, Devisees, Successors, or Assigns		
(b.1) Linda K. Patton Heirs, Devisees, Successors, or Assigns		
(b.1.1) Billy C. Patton PO Box 411 Richlands, VA 24641	0.92 acres 1/12 of 11.04 acres	1.150%
(b.1.2) Karen Patton PO Box 411 Richlands, VA 24641	0.92 acres 1/12 of 11.04 acres	1.150%
(b.2) Billy C. Patton PO Box 411 Richlands, VA 24641	1.84 acres 1/6 of 11.04 acres	2.300%
(b.3) Howard Tivis Patton Heirs, Devisees, Successors, or Assigns		
(b.3.1) Jean Short Patton <i>**Jean Short Patton will be due a one time payment from escrow up to 11/2008</i>		<i>Conveyed her 1/3 undivided interest to Linda K Patton DB1042 PG 429, 11/17/2008 reserving a Life Estate in 1/3 interest to Anna Barbette Patton during the lifetime of Jean Short Patton and Anna Barbette Patton or until Linda Patton and Billy Patton cease to own the property. (S54 - online 10/31/2006)</i>
(b.3.1.1) Linda K. Patton Heirs, Devisees Successors, or Assigns		
(b.3.1.1.1) Billy C. & Karen Patton, TE PO Box 411 Richlands, VA 24641		<i>1/6 interest subject to the Life Estate of Anna Barbette Patton</i>
(b.3.1.2) Anna Barbette Patton PO Box 135 Cedar Bluff, VA 24609 <i>(Life Estate in 1/3 Gas only)</i>	1.84 acres 1/6 of 11.04 acres	2.300%

Tract #1L1 - 6.09 acres

COAL OWNERSHIP

(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	6.09 acres	7.6125%
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OIL & GAS OWNERSHIP

(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	6.09 acres	7.6125%
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Tract #1L2 - 0.14 acres

COAL OWNERSHIP

(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.14 acres	0.1750%
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	Net Acres in Unit	Interest in Unit
<u>OIL & GAS OWNERSHIP</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.14 acres	0.1750%
<u>Tract #1M - 1.40 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	1.40 acres	1.7500%
<u>OIL & GAS OWNERSHIP</u>		
(1) Sea "B" Mining P. O. Box 1268 Abingdon, VA 24212	1.40 acres	1.7500%
<u>Tract #1N1 - 0.32 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.32 acres	0.4000%
<u>OIL & GAS OWNERSHIP</u>		
(1) Jimmy C. Day Sr. & Myrna Day 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.32 acres	0.4000%
<u>Tract #1N2 - 0.13 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.13 acres	0.1625%
<u>OIL & GAS OWNERSHIP</u>		
(1) Jimmy C. Day Sr. & Myrna Day 9909 Brown Mountain Road Jewell Ridge, VA 24622	0.13 acres	0.1625%
<u>Tract #1O1 - 0.14 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 (699.12 Acre Tract)	0.14 acres	0.1750%
<u>OIL & GAS OWNERSHIP</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.14 acres	0.1750%

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	Net Acres in Unit	Interest in Unit
<u>Tract #102 - 0.05 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.05 acres	0.0625%
<u>OIL & GAS OWNERSHIP</u>		
(1) CNX Gas Company LLC 1000 Consol Energy Drive Canonsburg, PA 15317-6506	0.05 acres	0.0625%
<u>Tract #1P1 - 2.34 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	2.34 acres	2.9250%
<u>OIL & GAS OWNERSHIP</u>		
(1) Elizabeth & James E. Day, Jr 550 Bearwallow Road Jewell Ridge, VA 24622	2.34 acres	2.9250%
<u>Tract #1P2 - 0.11 acres</u>		
<u>COAL OWNERSHIP</u>		
(1) Pocahontas Resources LLC Tr. "C" P. O. Box 1837 Abingdon, VA 24212 <i>(699.12 Acre Tract)</i>	0.11 acres	0.1375%
<u>OIL & GAS OWNERSHIP</u>		
(1) Elizabeth & James E. Day, Jr 550 Bearwallow Road Jewell Ridge, VA 24622	0.11 acres	0.1375%
	Total Acres	75.51
	Total Percentage	94.3875%

N/A